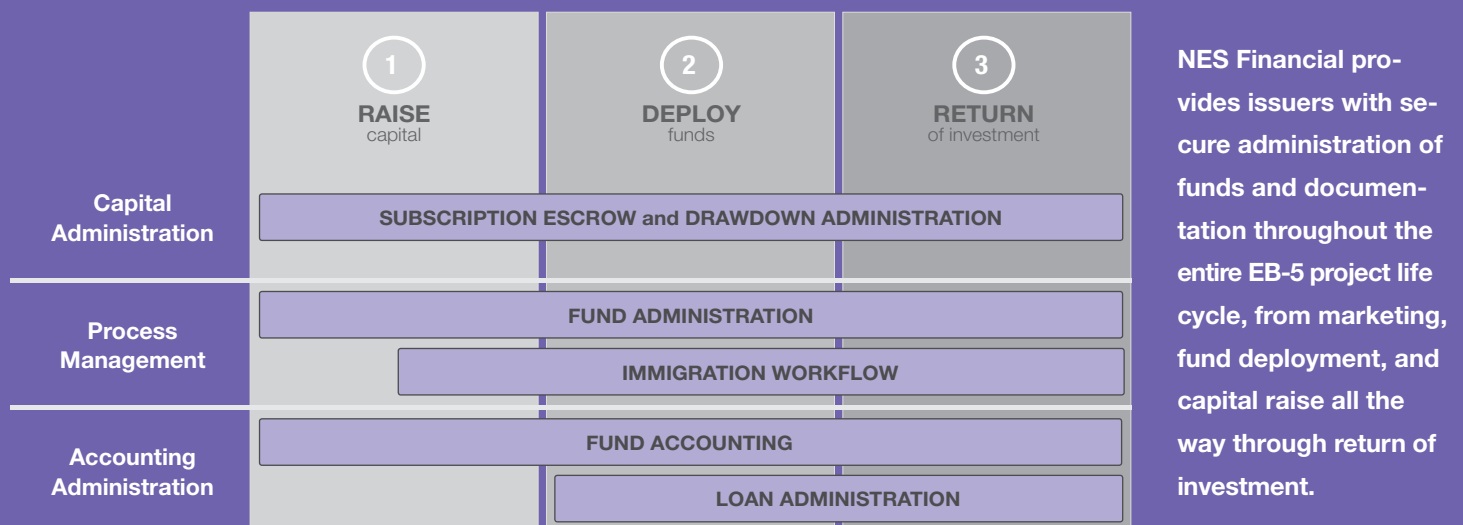


# EB-5 Administration

**Widely adopted third-party administration for the entire EB-5 life cycle.**



NES Financial provides issuers with secure administration of funds and documentation throughout the entire EB-5 project life cycle, from marketing, fund deployment, and capital raise all the way through return of investment.

NES Financial's EB-5 services leverage technology to streamline the complicated administrative requirements of EB-5 investor onboarding, accounting, and immigration workflow. For EB-5 issuers, this means **a suite of purpose-built solutions that embed security and regulatory compliance** at each step. Additional benefits for EB-5 investors include greater transparency and increased confidence in the project offering.

## Clear set of advantages from our industry-leading EB-5 program:

- Voluntary third-party platform audit**  
 Annually, we voluntarily subject our cloud-based eSTAC® administration platform to several types of testing including SOC 1 Type 2 testing, network vulnerability testing and business continuity testing to ensure our customers' data is protected.
- Real-time transparency for issuers and investors**  
 Our platform gives investors visibility into project status, immigration milestones and financial information through a secure web-based portal – 24/7, from any device.
- Reduces risk and ensures control of program requirements**  
 Our Platform tracks all USCIS guidelines and SEC requirements, providing required documentation and a verifiable audit trail.
- Experienced and dedicated EB-5 services team**  
 Our client services team gets to know your project's needs, and they have the relevant expertise to answer questions and solve problems.
- Medallion solution partners**  
 The NES Financial Medallion Program includes a select group of projects and service providers that adhere to the highest standards of safety, transparency, and compliance.

## Capital Administration

- In-house legal expertise and service for faster setup of escrow accounts
- Multiple banking options and comprehensive escrow templates, including the widest range of release triggers
- Tracks raised capital and returns the investment at the end of the cycle
- Investor portal with project document aggregation
- Consolidated and segregated investor account statements and reporting
- Non-interest bearing and non-comingled account
- Drawdown request and capital disbursement verification

## Process Management

- Collects, organizes and stores all mandatory documentation and information
- Tracks the flow of funds and produces required reporting
- Provides fund document aggregation and full audit trail
- Sends out timely alerts for impending due dates
- Enables mobile-friendly access to project information for issuers and investors
- Assist in returning capital and tracking the entire process

## Accounting Administration

- Handles complex waterfall calculations
- Configures for multiple tiers of loan accruals, calculations and invoicing
- Fast and streamlined setup with ongoing administration
- Efficient accounting administration of investment fund, including distributions and receipts
- Meets USCIS guidelines and SEC requirements, and seamlessly handles AML, KYC and FATCA compliance

### About NES Financial

NES Financial is a specialty financial administrator which provides purpose-built solutions that streamline administrative processes by simplifying specialized financial transactions, curtailing fraud and abuse, and ensuring the utmost in security, transparency and regulatory compliance through each step of an investment's life cycle.

NES Financial, recognized by the San Francisco Business Times' top Bay Area fintech list, has defined industry best practices in each of the markets it serves — from 1031 exchanges and EB-5 visa funding, to private equity and the landmark Opportunity Zones program. NES Financial services more than 290 funds, administers over \$20B annually, and has worked with over 700 EB-5 projects.

Back-to-back IIUSA award winner: U.S. Champion (2019) and Industry Game Changer (2018).

**For more information, call 1-800-339-1031  
or visit [nesfinancial.com/eb5](https://nesfinancial.com/eb5)**

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