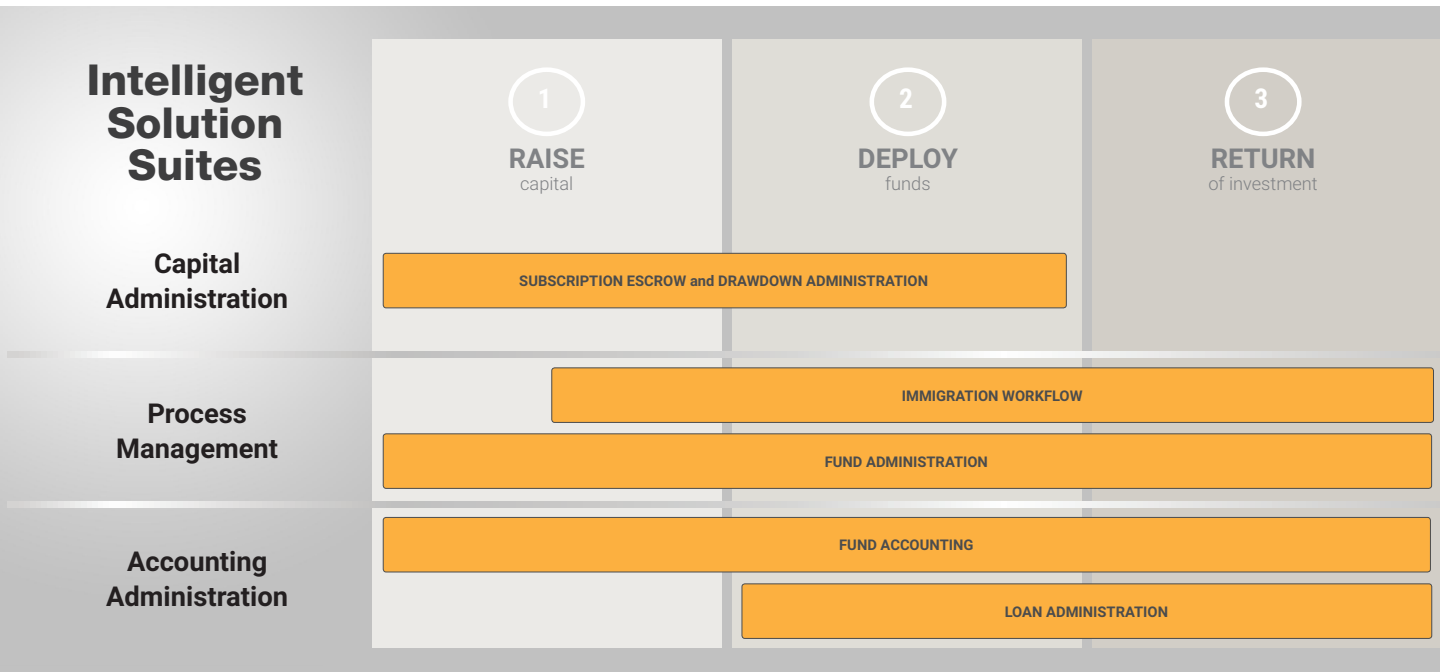


Intelligent EB-5 Administration

Only NES Financial provides issuers with intelligent suites of technology-enabled EB-5 administration solutions designed to raise capital faster, deploy funds more efficiently, and reduce risk more effectively. It's a level of operational excellence built on industry best practices that ensures project success from start to finish.

Institutional Quality Third-Party Administration for the Full EB-5 Life Cycle:

Capital Administration | Process Management | Accounting Administration



Comprehensive and fully integrated, the NES Financial Intelligent EB-5 Solution Suites delivers operational excellence, securing each stage of the EB-5 life cycle for issuers and investors.

The result is greater flexibility in solving complex escrow requirements, streamlined fund administration, efficient immigration document management, as well as increased project visibility with fully compliant audit trails.

KEY FEATURES

- Experienced and dedicated EB-5 Services team paired with award-winning eSTAC® administration technology
- Scalable solutions that configure to any size EB-5 project for cost efficient deployment and ongoing streamlined administration
- Web-based and mobile-friendly portals providing project accessibility for issuers and investors anytime, anywhere
- SSAE 16 SOC 1-Type II controls over technology, information, financial processes, security, and other protected data

Capital Administration Solution Suite

This best practice approach to EB-5 administration is designed to help issuers raise and deploy capital faster while reducing risk to investors, and provides regulators with verifiable third-party oversight.

SUBSCRIPTION ESCROW | DRAWDOWN ADMINISTRATION

- In-house legal expertise and service for faster setup of escrows
- Multiple banking options and a broad range of escrow templates with comprehensive release triggers
- Consolidated and segregated investor account statements and reporting
- Investor portal with project documentation aggregation
- Non-interest bearing and non-comingled account maintenance
- Drawdown request and capital disbursement verification controls

Process Management Solution Suite

A cornerstone of operational excellence, this suite efficiently tracks and reports on the high volume of financial data and immigration information generated over the EB-5 life cycle, helping to ensure immigration and project success.

FUND ADMINISTRATION | IMMIGRATION WORKFLOW

- Collects, organizes, and stores all mandatory documentation and information
- Tracks the flow of funds and produces required reporting
- Provides fund document aggregation and full audit trails
- Sends out timely alerts for impending due dates
- Enables mobile-friendly access for issuers and investors to project information

Accounting Administration Solution Suite

This institutional-quality back-office suite streamlines the complexity of servicing uniquely structured EB-5 loans and funds in compliance and at scale, with greater efficiency and accuracy than conventional spreadsheet-based processes.

LOAN ADMINISTRATION | FUND ACCOUNTING

- Handles complex waterfall calculations
- Configures multiple tiers of loan accruals, calculations, and invoicing
- Efficient accounting administration of investment fund, including distributions and receipts
- Fast setup and ongoing, streamlined administration
- Seamless handling of USCIS guidelines, SEC requirements, as well as AML, KYC, and FATCA compliant

**For more information call 1-800-339-1031
or visit nesfinancial.com**